Blaine County, ID COVID Recovery Dashboard

BLAINE RECOVERY

Dec-20

Executive Summary Traffic Lights

Key Category	*Risk Status*	*Trend*	*Comments*
Business	**Moderate**	+	2nd consecutive MOM improvement
Labor	**Moderate**	+	Slow but continuing improvement
Real Estate & Housing	**Low**		Historical new record sales & prices; v. limited inventory & affordability
Lodging & Accomidtn.	**Moderate**		1Q projections weak with volitile cancelations
Transport	**Hi**		Continued recovery pre-winter flight schedule
Infrastructure	**Very Low**		Continuing record demand for utilities & public services
Community Services	**Moderate**	+	Record food distibution month for 2020
Wellness	**Hi**	-	Early warning post Covid stress indicators

Blaine Co Metrics (MOM=Prior Yr Month vs Current Yr Month, YOY=Prior YTD vs Current YTD; YTD=Jan to current)

Business

LOT Receipts [1]	-$1.1m YTD	+10% MOM
Permenent COVID Business Closings [2]	4 YTD	+0 MOM

Labor

Unemployment Rate	4.7%	-15% MOM
No. of New Unemployment Claims	+199 MOM	-30% MOM

Real Estate & Housing

Closed Sales Count	800 YTD	+24% YOY
Median Sales Price	$663k	+38% YOY
Closed Sales Volume	$927m YTD	+83% YOY

Short Term Lodging

Occupancy Rate [3]	30%	-23% YOY
Ave. Daily Room Rate [4]	$358	- $10
Rentals by Owner-Active Units [5]	-266	- 23% YOY
Rentals by Owner-Occupancy [5]	43%	+29% YOY

Transport

Mountain Rides Passengers	370,200 YTD	-32% YOY
SUN Enplanements	47,566 YTD	-42% MOM

Infrastructure & Services

Blaine Co. Vaccines Delivered [6]	~200	1% of residents

Community Services

Meals Boxes Served [8]	15,903 YTD	+99% YOY
BCSD Quarantine Days Students/Staff [9]	154/64	-37% MOM

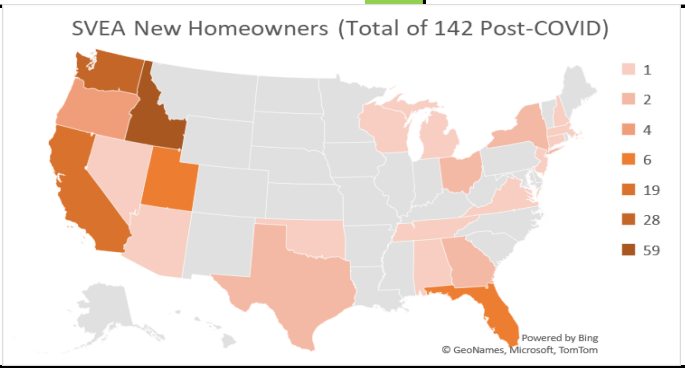
Wellness

Housing Security	Rent, mortgages, forclosures	--
Individual Resiliance	Hotlines, suicides, str	-

Featured Graphic of the Month -

Post-Covid SV Elkhorn Assoc. Homeowners by State

142 new owners



SUN VALLEY ECONOMIC DEVELOPMENT

VISIT SUN VALLEY

THE CHAMBER HAILEY, THE WOOD RIVER VALLEY

Spur

FLY SUN VALLEY ALLIANCE

SunValley REALTORS

Issued
1/26/2021

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Footnotes

[1] Aggregated City reports for PRIOR month

[2] Estimate based on individual business reports

[3] Destimetrics report for current month

[4] Destimetrics report for current month

[5] AirDNA report for current month, 50th percentile Active Listing

[6] DMV report for most recent 3-month

[7] FDIC mid-year report

[8] Hunger Coalition report for current month

[9] BCSD student/staff quarantine days for current month

Issued
1/26/2021